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## **RETAIL ENTITLEMENT OFFER – IGO COMPLETES DESPATCH OF RETAIL ENTITLEMENT OFFER BOOKLET**

IGO Limited (ASX: IGO) (**IGO**) confirms that the attached Retail Entitlement Offer Booklet and personalised Entitlement and Acceptance Forms in relation to the retail component of its accelerated non-renounceable pro rata entitlement offer of fully paid ordinary shares in IGO, details of which were announced to ASX on Wednesday, 9 December 2020 (**Retail Entitlement Offer**) were despatched to IGO's eligible shareholders (**Eligible Retail Shareholders**) today.

### **Further information**

Eligible Retail Shareholders are encouraged to carefully read the Retail Entitlement Offer Booklet for further details relating to the Retail Entitlement Offer. Eligible Retail Shareholders can access the Retail Offer Booklet and accept the offer at <https://IGOffer.thereachagency.com>.

If you have any questions in respect of the Retail Entitlement Offer, please call the IGO Offer Information Line on 1300 216 228 (within Australia) or +61 3 9415 4192 (outside Australia) from 8.30am to 5.00pm (Sydney time) on Monday to Friday, before the Retail Entitlement Offer closes on Friday, 15 January 2021. For other questions, you should consult your stockbroker, solicitor, accountant, or other professional adviser.

Joanne McDonald  
Company Secretary  
IGO Limited

*This announcement has been authorised for release to the ASX by the Company Secretary.*

### **Important Information**

This announcement may not be released or distributed in the United States or in any other jurisdiction in which such an offer would be illegal. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. Neither the entitlements nor the shares of IGO have been or will be registered under the US Securities Act of 1933 (the **US Securities Act**) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the entitlements may not be taken up by, and the shares of IGO may not be offered or sold, directly or indirectly, to, persons in the United States unless they are registered under the US Securities Act (which IGO is not obligated to do) or unless they are offered or sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any applicable US state securities laws.