



3 August 2016

The Manager
ASX Market Announcements Office
ASX Limited

Dear Sir

NOTICE UNDER SECTION 708A(5)(e) OF CORPORATIONS ACT

Independence Group NL (ASX: IGO) (**IGO**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- (a) IGO has today issued 66,666,667 fully paid ordinary shares under a placement announced on 27 July 2016 without disclosure to investors under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice:
 - (1) IGO has complied the provisions of Chapter 2M of the Corporations Act as they apply to IGO;
 - (2) IGO has complied with section 674 of the Corporations Act; and
 - (3) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink that reads 'Joanne McDonald'.

Joanne McDonald
Company Secretary